

MICHAEL WELLS, CFA

22 Rue Sainte-Marthe 75010, Paris
+33 (0)6 02 54 11 09 ◊ michaeldavidwells100@gmail.com

EDUCATION

École des Ponts ParisTech, Paris

September 2023 - present

MSc in Sustainable Impact Analysis, with modules including Sustainability Analysis, Climate Economics, Structured finance, Intangible Asset Valuation, Corporate Finance and Investment Decision.

CFA[®] charterholder, CFA Institute.

Present

The CFA[®] programme is one of the highest distinctions in the investment management profession.

Capstone Project - Deloitte

October 2023 - present

Research project in **R** to create a database comparing the level of infrastructure across developing countries. The output will be a tool to identify and prioritise key infrastructure projects.

The University of Surrey, Guildford

September 2016 - 2020

Mechanical Engineering, BEng First Class Honours

EXPERIENCE

Lane Clark and Peacock - Associate Investment Consultant

September 2022 - 2023

Active member of the ESG research team carrying out data analysis, writing quarterly articles published by LCP and promoting ESG issues internally

Identifying and implementing suitable portfolio strategies, taking into account individual client's circumstances and investor preferences

Investment manager research that involved forming a view on managers' capabilities and ESG practices. Asset classes researched include listed and unlisted equities, infrastructure and real estate

Selected to lead bespoke research projects into sustainability topics including:

- Assessing the use of timber in investment portfolios to generate additional returns with carbon credits
- A focused study on carbon pricing in the EU Emissions Trading System and whether accessing this market would be beneficial to institutional investors and has environmental benefits

Lane Clark and Peacock - Analyst

September 2020 - 2022

Working with pension schemes ranging from £30m to £1.5bn in size assisting them with investment strategy advice, asset transfers and performance monitoring.

SKILLS

- Expertise and real-world skills in economic and investment analysis and modelling
- Project and corporate finance and investment decision
- Cost benefit analysis of projects considering sustainability and social issues
- Experience coding in R, Python and MatLab
- Teamwork and interpersonal skills developed through working in a client facing role
- Basic French with commitment to learn to a high standard

ACADEMIC ACHIEVEMENTS

CFA Programme

I passed CFA Level I, Level II and Level III Exams on the first attempt.

Surrey STARS Programme

Selected for the Surrey STARS programme for high achieving students due to overall performance.

Surrey Merit Scholarship

Due to performance at A-level, I qualified for the Surrey Merit Scholarship for Mechanical Engineering BEng.